



Treasury Alert  
Friday, December 15, 2017

Currency Level (Indicative)		Interest Rates		Liquidity		
USD/LKR (Spot Next)	152.25/154.25	O/N SLIBOR	8.15%	Market Liquidity	LKR +30.05 bn (from +18.61 bn)	
EUR/LKR	180.70	O/N Call	8.10%	CBSL's GoSL Securities	LKR 0.08 bn (from 0.41 bn)	
GBP/LKR	206.00	O/N Repo	7.53%	GoSL - Foreign Holdings	LKR 321.03 bn (from 309.81 bn)	
EUR/USD	1.1790	AWPR	11.58% (from 11.43%)	<b>Treasury Bill Auction</b> 91 day, 182 day & 364 day		
GBP/USD	1.3440	AWLR	13.89% (from 13.83%)	Nil, 8.48% & 9.04% (from 7.97%, 8.76% & 9.34%)		
USD/JPY	112.30	AWDR	9.19% (from 9.22%)	<b>Commodities</b>		
USD/CHF	0.9880	AWFDR	11.69% (from 11.72%)	Crude oil (WTI - \$/bbl)	57.27	
AUD/USD	0.7670	CCPI: YoY, 12M av	7.6%, 6.4% (from 7.8%, 6.1%)	Gold (\$/oz)	1,256.00	
NZD/USD	0.7000	6 - month \$ LIBOR	1.75%	<b>Economic Events for Today</b>		
USD/CAD	1.2800	US Notes: 2 Yr,10 Yr	1.82% & 2.36%	US- Empire State Manufacturing Index	EU- Trade Balance	
USD/SGD	1.3460	UK- Monetary Policy Committee Member Haldane Speaks				CA-Manufacturing Sales m/m
USD/CNY	6.6100					
USD/INR	64.1230					
Bitcoin(XBT)/USD	17,100.00					

- News**
- Most Asian currencies headed for weekly gains as the dollar dropped following disappointing U.S. inflation data on Wednesday and a Federal Reserve statement that was seen as dovish. An index of Asian emerging-market stocks fell for the first time in three days.
  - The European Central Bank (ECB) has lifted its economic growth forecasts as growth across the eurozone picks up. It now expects the eurozone's economy to grow 2.4% this year, ahead of its previous guidance of 2.2%.
  - The yen headed for its best week in a month after the Federal Reserve and the European Central Bank maintained a cautious tone in their inflation outlook while progress in the U.S. tax bill faces fresh hurdles.
  - The Fed may be threatening the rally in crude prices. Brent crude has surged 40 percent from this year's trough in June as OPEC and its allies continue efforts to clear a global glut.
  - US regulators voted Thursday on a plan overhauling rules for internet services providers. The action by the Federal Communications Commission is likely to end so-called "net neutrality."
  - Walt Disney has agreed to buy the bulk of 21st Century Fox's business for \$52.4bn (£39bn), in a deal both companies said position them to compete in the rapidly changing media industry.

